



BorgWarner Completa la Adquisición de AKASOL AG

- *Expande las capacidades de aplicación de vehículos industriales y comerciales*
- *Acelera el negocio al rápido crecimiento del mercado de baterías de vehículos comerciales y fuera de carretera*

Auburn Hills, Michigan, 15 de Febrero de 2022 – BorgWarner Inc. (NYSE: BWA) anunció hoy que completó la adquisición de AKASOL AG. Se espera que la combinación de BorgWarner y AKASOL fortalezca significativamente las capacidades de electrificación de vehículos industriales y comerciales de la compañía, lo que posiciona a la compañía para capitalizar lo que cree que es un mercado de rápido crecimiento para sistemas de baterías.

“Nos complace completar nuestra adquisición de AKASOL y dar la bienvenida a BorgWarner a los talentosos empleados de AKASOL en Alemania y Estados Unidos”, dijo Frédéric Lissalde, presidente y director ejecutivo de BorgWarner. “AKASOL es una excelente combinación estratégica ya que BorgWarner busca continuar expandiendo su cartera de electrificación y capitalizar el profundo cambio de la industria hacia la electrificación.”

AKASOL representa alrededor del 20 % al 25 % de las ventas inorgánicas que subyacen al Proyecto Charging Forward, contribuyendo con ~600 millones de dólares en ingresos de vehículos eléctricos esperados para 2025. El Proyecto de Carga Adelante se anunció en marzo de 2021 y tiene como objetivo aumentar los ingresos de vehículos eléctricos de la empresa a ~45 % de los ingresos totales para 2030.

La finalización de la fusión fue el paso final para lograr el control total y la propiedad de AKASOL. Una vez completada la transacción, todos los accionistas minoritarios de AKASOL transfirieron

sus acciones a ABBA BidCo AG, una subsidiaria de propiedad absoluta de BorgWarner. Al mismo tiempo, AKASOL AG se fusionó con ABBA BidCo AG y las acciones ordinarias de AKASOL ya no se cotizarán en las bolsas de valores respectivas. Sven Schulz, ex CEO de AKASOL, continuará como consultor de BorgWarner hasta el segundo trimestre del año.

Acerca de BorgWarner

BorgWarner Inc. (NYSE: BWA) es un fabricante líder mundial en la entrega de soluciones de movilidad innovadoras y sostenibles para el mercado de vehículos. Basándose en su experiencia en equipos originales, BorgWarner también ofrece soluciones de productos y servicios líderes en el mercado de aftermarket global. Con instalaciones técnicas y de fabricación en 93 lugares en 22 países, la empresa emplea aproximadamente a 49.000 personas en todo el mundo. Para obtener más información, visite borgwarner.com.

Forward-Looking Statements:

This press release may contain forward-looking statements as contemplated by the 1995 Private Securities Litigation Reform Act that are based on management's current outlook, expectations, estimates and projections. Words such as "anticipates," "believes," "continues," "could," "designed," "effect," "estimates," "evaluates," "expects," "forecasts," "goal," "guidance," "initiative," "intends," "may," "outlook," "plans," "potential," "predicts," "project," "pursue," "seek," "should," "target," "when," "will," "would," and variations of such words and similar expressions are intended to identify such forward-looking statements. Further, all statements, other than statements of historical fact contained or incorporated by reference in this press release that we expect or anticipate will or may occur in the future regarding our financial position, business strategy and measures to implement that strategy, including changes to operations, competitive strengths, goals, expansion and growth of our business and operations, plans, references to future success and other such matters, are forward-looking statements. Accounting estimates, such as those described under the heading "Critical Accounting Policies and Estimates" in Item 7 of our most recently-filed Annual Report on Form 10-K ("Form 10-K"), are inherently forward-looking. All forward-looking statements are based on assumptions and analyses made by us in light of our experience and our perception of historical trends, current conditions and expected future developments, as well as other factors we believe are appropriate under the circumstances. Forward-looking statements are not guarantees of performance, and the Company's actual results may differ materially from those expressed, projected or implied in or by the forward-looking statements.

You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Forward-looking statements are subject to risks and uncertainties, many of which are difficult to predict and generally beyond our control, that could cause actual results to differ materially from those expressed, projected or implied in or by the forward-looking statements. These risks and uncertainties, among others, include: supply disruptions impacting us or our customers, such as the current shortage of semiconductor chips that has impacted original equipment manufacturer ("OEM") customers and their suppliers, including us; commodities availability and pricing; competitive challenges from existing and new competitors including OEM customers; the challenges

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associated with rapidly-changing technologies, particularly as relates to electric vehicles, and our ability to innovate in response; uncertainties regarding the extent and duration of impacts of matters associated with the COVID-19 pandemic including additional production disruptions; the difficulty in forecasting demand for electric vehicles and our electric vehicles revenue growth; the possibility that the proposed acquisition of Santroll's light vehicle eMotor business will not be consummated the ability to identify targets and consummate acquisitions on acceptable terms; failure to realize the expected benefits of acquisitions on a timely basis, including our recent acquisition of AKASOL AG and our 2020 acquisition of Delphi Technologies PLC; the ability to identify appropriate combustion portfolio businesses for disposition and consummate planned dispositions on acceptable terms; the failure to promptly and effectively integrate acquired businesses; the potential for unknown or inestimable liabilities relating to the acquired businesses; our dependence on automotive and truck production, both of which are highly cyclical and subject to disruptions; our reliance on major OEM customers; fluctuations in interest rates and foreign currency exchange rates; our dependence on information systems; the uncertainty of the global economic environment; the outcome of existing or any future legal proceedings, including litigation with respect to various claims; future changes in laws and regulations, including, by way of example, taxes and tariffs, in the countries in which we operate; impacts from any potential future acquisition or disposition transactions; and the other risks, noted in reports that we file with the Securities and Exchange Commission, including Item 1A, "Risk Factors" in our most recently-filed Form 10-K and/or Quarterly Report on Form 10-Q. We do not undertake any obligation to update or announce publicly any updates to or revisions to any of the forward-looking statements in this press release to reflect any change in our expectations or any change in events, conditions, circumstances, or assumptions underlying the statements.

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