

## **BorgWarner schließt Übernahme der AKASOL AG ab**

- *Erweitertes Angebot für Industrie- und Nutzfahrzeuganwendungen*
- *Beschleunigtes Wachstum im boomenden Markt der Batteriepacks für Nutz- und Off-Highway-Fahrzeuge*

Auburn Hills, Michigan, 15. Februar 2022 – BorgWarner Inc. (NYSE: BWA) gab heute bekannt, dass die Übernahme der AKASOL AG abgeschlossen ist. Es wird erwartet, dass der Zusammenschluss von BorgWarner und AKASOL die Kompetenzen des Unternehmens im Bereich der Elektrifizierung von Industrie- und Nutzfahrzeugen deutlich stärken wird. Aufgrund dessen sieht man sich bestens positioniert, um vom schnell wachsenden Markt für Batteriesysteme zu profitieren.

„Wir freuen uns, dass die Übernahme von AKASOL nun abgeschlossen ist und heißen die engagierten Mitarbeiter von AKASOL in Deutschland und den Vereinigten Staaten bei BorgWarner willkommen“, sagte Frédéric Lissalde, President und CEO, BorgWarner. „Da BorgWarner sein Elektrifizierungsportfolio weiter ausbauen und von dem tiefgreifenden Wandel der Branche in Richtung Elektrifizierung profitieren möchte, ist AKASOL eine hervorragende strategische Ergänzung.“

AKASOL macht im Rahmen des Projekts Charging Forward circa 20 bis 25 % des anorganischen Absatzes aus und trägt rund 600 Millionen US-Dollar zum bis 2025 prognostizierten Gewinn im Segment Elektrofahrzeuge bei. Das Projekt Charging Forward wurde im März 2021 vorgestellt und hat zum Ziel, BorgWarners Umsatz mit Elektrofahrzeugen bis 2030 auf rund 45 % des Gesamtumsatzes zu steigern.

Die Vollendung des Squeeze-Out-Verfahrens war der letzte Schritt, um die vollständige Kontrolle und Eigentümerschaft an AKASOL zu erlangen. Mit Finalisierung der Transaktion wurden die Aktien aller Minderheitsaktionäre automatisch von AKASOL auf die ABBA BidCo AG übertragen. Gleichzeitig wurde die AKASOL AG mit der ABBA BidCo AG verschmolzen. Die

AKASOL-Stammaktien werden nicht mehr an den entsprechenden Börsen gehandelt. Sven Schulz, ehemaliger CEO von AKASOL, wird bis zum zweiten Quartal dieses Jahres in beratender Funktion für BorgWarner tätig sein.

## Über BorgWarner

BorgWarner Inc. (NYSE: BWA) ist ein globaler Produktführer, der innovative und nachhaltige Mobilitätslösungen für den Automobilmarkt liefert. Aufgrund seiner umfangreichen Erstausrüster-Expertise bietet BorgWarner marktführende Produkt- und Service-Lösungen auch für den globalen Aftermarket. Das Unternehmen unterhält Fertigungsstätten und technische Einrichtungen an 93 Standorten in 22 Ländern und beschäftigt rund 49.000 Mitarbeiter weltweit. Weitere Informationen unter [borgwarner.com](http://borgwarner.com).

**Forward-Looking Statements:** This press release may contain forward-looking statements as contemplated by the 1995 Private Securities Litigation Reform Act that are based on management's current outlook, expectations, estimates and projections. Words such as "anticipates," "believes," "continues," "could," "designed," "effect," "estimates," "evaluates," "expects," "forecasts," "goal," "guidance," "initiative," "intends," "may," "outlook," "plans," "potential," "predicts," "project," "pursue," "seek," "should," "target," "when," "will," "would," and variations of such words and similar expressions are intended to identify such forward-looking statements. Further, all statements, other than statements of historical fact contained or incorporated by reference in this press release that we expect or anticipate will or may occur in the future regarding our financial position, business strategy and measures to implement that strategy, including changes to operations, competitive strengths, goals, expansion and growth of our business and operations, plans, references to future success and other such matters, are forward-looking statements. Accounting estimates, such as those described under the heading "Critical Accounting Policies and Estimates" in Item 7 of our most recently-filed Annual Report on Form 10-K ("Form 10-K"), are inherently forward-looking. All forward-looking statements are based on assumptions and analyses made by us in light of our experience and our perception of historical trends, current conditions and expected future developments, as well as other factors we believe are appropriate under the circumstances. Forward-looking statements are not guarantees of performance, and the Company's actual results may differ materially from those expressed, projected or implied in or by the forward-looking statements.

You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Forward-looking statements are subject to risks and uncertainties, many of which are difficult to predict and generally beyond our control, that could cause actual results to differ materially from those expressed, projected or implied in or by the forward-looking statements. These risks and uncertainties, among others, include: supply disruptions impacting us or our customers, such as the current shortage of semiconductor chips that has impacted original equipment manufacturer ("OEM") customers and their suppliers, including us; commodities availability and pricing; competitive challenges from existing and new competitors including OEM customers; the challenges associated with rapidly-changing technologies, particularly as relates to electric vehicles, and our ability to innovate in response; uncertainties regarding the extent and duration of impacts of matters associated with the COVID-19 pandemic, including additional production disruptions; the difficulty in forecasting demand for electric vehicles and our electric vehicles revenue growth; the possibility that the proposed acquisition of Santroll's light vehicle eMotor business will not be consummated; the ability to identify targets and consummate acquisitions on acceptable terms; failure to

realize the expected benefits of acquisitions on a timely basis including our recent acquisition of AKASOL AG and our 2020 acquisition of Delphi Technologies PLC; the ability to identify appropriate combustion portfolio businesses for disposition and consummate planned dispositions on acceptable terms; the failure to promptly and effectively integrate acquired businesses; the potential for unknown or inestimable liabilities relating to the acquired businesses; our dependence on automotive and truck production, both of which are highly cyclical and subject to disruptions; our reliance on major OEM customers; fluctuations in interest rates and foreign currency exchange rates; our dependence on information systems; the uncertainty of the global economic environment; the outcome of existing or any future legal proceedings, including litigation with respect to various claims; future changes in laws and regulations, including, by way of example, taxes and tariffs, in the countries in which we operate; impacts from any potential future acquisition or disposition transactions; and the other risks noted in reports that we file with the Securities and Exchange Commission, including Item 1A, "Risk Factors" in our most recently-filed Form 10-K and/or Quarterly Report on Form 10-Q. We do not undertake any obligation to update or announce publicly any updates to or revisions to any of the forward-looking statements in this press release to reflect any change in our expectations or any change in events, conditions, circumstances, or assumptions underlying the statements.

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